

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นญี่ปุ่นปรับตัวลงกว่า 1.4% หลังมีการเปิดเผยดัชนีความเชื่อมั่นของกลุ่มผู้ผลิตรายใหญ่ (ทั้งกัน) ในไตรมาส 1/67 ปรับตัวลงสู่ระดับ +11 จากระดับ +13 ในไตรมาส 4/66 ซึ่งเป็นการปรับตัวลงเป็นครั้งแรกในรอบ 4 ไตรมาส และสะท้อนให้เห็นว่าภาคการผลิตรถยนต์ของญี่ปุ่นชะลอตัวลงอย่างมาก จากการปรับลดการผลิต ตลาดหุ้นจีนฟื้นตัวดีในช่วงครึ่งเช้า หลังมีการเปิดเผยผลสำรวจภาคเอกชนที่ระบุว่า ดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตของจีนจากไฉซิน ปรับขึ้นสู่ระดับ 51.1 ในเดือนมี.ค. ขยายตัวมากที่สุดในรอบกว่า 1 ปี หลังจากปรับตัวสู่ระดับ 50.9 ในเดือนก.พ. สอดคล้องกับข้อมูลของสำนักงานสถิติแห่งชาติจีน ที่ระบุว่า ดัชนี PMI ภาคการผลิตจีน ปรับขึ้นสู่ระดับ 50.8 ในเดือนมี.ค. ซึ่งบ่งชี้ว่ากิจกรรมภาคการผลิตของจีนเริ่มฟื้นตัว

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อกลุ่มปิโตรเคมี ต้นน้ำ PTTGC ปลายน้ำ IVL หุ้นที่ได้ประโยชน์จากการฟื้นตัวของเศรษฐกิจจีน SCGP หุ้นการเงินที่จะได้ประโยชน์จากการปรับลดอัตราดอกเบี้ยในช่วงครึ่งหลัง MTC, SAWAD

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,370 จุด แนะนำซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,387 จุด หุ้นที่แนะนำ MTC, PTTGC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนว ๆ 835 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 845 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 835-845 จุด รับรู้กำไร



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